# Water and Wastewater Facilities Land Use Assumptions Plan, Capital Improvements Plan and Maximum Impact Fees

Sam Mills, P.E.

**Director of Special Projects** 

**Marisol Robles** 

Manager – SMWVB Program

Jonathan Miranda, MSJP

Contract Administrator





Pre-Submittal Conference February 2, 2018

#### **Oral Statements**

• Oral statements or discussion during this Pre-Submittal Meeting will not be binding, nor will they change or affect the RFQ or the terms or conditions of the contract. Changes, if any will be addressed in writing only via an Addendum.



# SMWVB Program Goals

Indu <mark>stry</mark>	SMWVB Goal	Description
Engineering and Other Professional Services	40%	Points issued for SMWB on tiered scale

#### SMWVB Requirements

#### SMWVB Certification accepted from the following entities:

- South Central Texas Regional Certification Agency
- Texas H.U.B.

#### • RFQ Scoring:

- ➤Up to 15 Points
- **≻**Local Office
- ➤ Small Business Enterprise (SBE)
- ➤ Veteran-owned Business Enterprises (VBEs): Not eligible for points, but tracked for participation.



#### **SMWVB Post-Award**

 Payments made to subconsultants, subcontractors, and suppliers (SMWVBs and Non-SMWVBS) will be reported using SAWS' Subcontractor Payment and Utilization Reporting (S.P.U.R.) System. This is a contractual requirement.



# Subcontractor Payment & Utilization Reporting (S.P.U.R.) System







# **SMWVB** Questions

 Questions related to the SMWVB Program, completion of the Good Faith Effort Plan (GFEP), or scoring of the GFEP may be directed to the SMWVB Program Manager, up until the RFQ is due.

Contact information:

**Marisol V. Robles** 

SMWVB Program Manager

Email: Marisol.Robles@saws.org

Telephone: 210-233-3420



# Submitting a Response

- Submit hard copies (I original and 8 copies)
- Include a USB flash drive of the original proposal (all pages)
- Reference each RFQ to determine what additional items are required
- Page limit of thirty (30) pages per proposal
- Must be securely bound by means other than 3-ring binders
- Use 8 ½ x 11 portrait format



# Submitting a Response Helpful Reminders

- Thoroughly read the RFQs prior to submitting a response
- Maximize points by addressing all items in the order they are identified in the RFQ
- Be very specific and avoid "boiler plate" responses
- Utilize the Submittal Response Checklist
- Contact the SMWVB Program Manager for assistance, if necessary
- Perform QA/QC on proposal prior to submitting



#### Addendums

- Register as a vendor with SAWS Vendor Registration and Notification
- More than I Addendum may be posted
- Check SAWS website often and prior to submitting a proposal for the RFQ's
- Known Addendum changes are:
  - Question responses



# Key Dates

• January 26, 2018

• February 6, 2018 by 4:00 p.m.

• February 9, 2018 by 4:00 p.m.

February 16, 2018 by 2:00 p.m.

February/March 2018

March 2018

March/April 2018

May 2018

May 2018

RFQ's Released

Written Questions Due

**Q & A Posted to Website** 

**Proposals Due** 

**Proposals Evaluated** 

Interviews, if necessary

**Negotiations** 

**SAWS Board Consideration and Award** 

**Start Work** 

\*The dates listed above are subject to change without notice



#### Submittal Deadline

- Submittal deadline is February 16, 2018 at 2:00 p.m.
- Solicitation number, solicitation name, date and time of the deadline should be clearly identified on the outside of the package
- Deliver to 2800 U.S. Highway 281 North, Customer Service Building
  - Deliver to Counter Services not Suite 171
  - SAWS recommends submitting proposals at least two (2) hours prior to the deadline
  - Make arrangements early if mailing a response
- Late responses will not be accepted and will be returned unopened



#### Communication Reminders

- There should not be any communication regarding these solicitation with the following:
  - SAWS Project Manager
  - SAWS Technical Representative
  - Any other SAWS staff, managers, directors, or VPs
  - City Council member or staff
  - SAWS Board of Trustees
- This includes phone calls, emails, letters, direct or indirect discussion of the RFQ
  - If submitting for the RFQ and doing work for SAWS, indicate this when speaking with SAWS staff, but refrain from discussing the projects
- From release of the RFQ to Board Award



# Request for Feedback

- New policy implemented
  - Requests for score analysis and/or debriefings shall be submitting in writing
  - Respondents may request one (I), thirty (30) minute debrief
    - o Per calendar year
  - Will be provided after the SAWS Board of Trustees has approved the contract awards



# Respondent Questions

 Must be submitted in writing no later than February 6, 2018 by 4:00 PM, via e-mail, to:

#### Jonathan Miranda

Contract Administration Department San Antonio Water System

Jonathan.Miranda@saws.org



# Impact Fees

• Please visit the SAWS Impact Fee website at:

https://www.saws.org/business\_center/Developer/ImpactFees/



# Estimated Project Schedule

June 2018 (30 days)
 Review, Confirm, and Update EDU definition

June 2018 (45 days)
 Review, Confirm, and Update LUAP and Impact Fee CIP

August 2018 (90 days)
 Draft Memo with Maximum Impact Fee Calculation

September 2018 (120 days) Draft Report from Consultant

June-December 2018 CIAC Presentations, Review, Deliberations, & Findings

January 2019 Final Report from Consultant

January/February 2019
 SAWS Board of Trustees Briefing & Consideration

March/April 2019 San Antonio City Council Public Hearing and Consideration

April 2019 Updated Impact Fees in Effect

\*The dates listed above are subject to change without notice



# **Evaluation Criteria Summary**

•	Past Performance and Relevant Experience	30 pts
•	Understanding of the Project Scope	20 pts
•	Key Personnel	15 pts
•	Project Management Ability & Commitment to Quality of Work	20 pts
•	Small, Minority and Woman, and Veteran-Owned Business (SMWVB)	
	participation (Good Faith Effort Plan)	15 pts
•	TOTAL	IOO pto



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